



GRANTED WITH MODIFICATIONS

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Case No. 2024-1247-MTZ



IBIT A

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE AGILITI, INC. STOCKHOLDER) (CONSOLIDATED)
LITIGATION) C.A. No. 2024-1247-MTZ

[PROPOSED] SCHEDULING ORDER

WHEREAS, a consolidated stockholder class action is pending in this Court titled *In re Agiliti, Inc. Stockholder Litigation*, Consol. C.A. No. 2024-1247-MTZ (the “Action”);

WHEREAS, (i) Plaintiff Eric M. Maglione (“Plaintiff”), individually and on behalf of the Class; (ii) Thomas H. Lee Partners, L.P. and THL Agiliti LLC (collectively, “THL”), Thomas J. Leonard, Scott M. Sperling, Michael A. Bell, Joshua M. Nelson, Megan M. Preiner, and James B. Pekarek (collectively, the “THL and Agiliti Defendants”); (iii) John L. Workman, Diane B. Patrick, Gary L. Gottlieb, and C. Martin Harris (collectively, the “Special Committee Defendants,” and together with the THL and Agiliti Defendants, the “Defendants”); and (iv) Agiliti, Inc. (“Agiliti” or the “Company”) (together with Plaintiff and Defendants, the “Settling Parties,” and each a “Party”) have determined to settle all claims asserted against Defendants in the Action with prejudice on the terms and conditions set forth in the Stipulation and Agreement of Settlement, Compromise and Release entered

into by the Settling Parties dated May 18, 2026 (the “Stipulation” and the settlement embodied therein the “Settlement”);

WHEREAS, in accordance with the Stipulation, the Settling Parties have made an application, pursuant to Court of Chancery Rule 23, for entry of a scheduling order in accordance with the Stipulation, approving the form and content of the notice of the Settlement to the Class, and scheduling the date and time for the Settlement Hearing; and

WHEREAS, the Court having read and considered the Stipulation and the exhibits attached thereto; the Stipulation being sufficient to warrant notice to the Class; and all Settling Parties having consented to the entry of this Order.

NOW THEREFORE, IT IS HEREBY ORDERED, this ___ day of _____, 2026, as follows:

1. **Definitions**: Unless otherwise defined herein, capitalized terms used herein shall have the same meanings given to them in the Stipulation.
2. **Jurisdiction**: The Court has jurisdiction over the subject matter of the Action, and all matters relating to the Settlement, as well as personal jurisdiction over the Settling Parties, and each of the Class Members.
3. **Class Certification**: In accordance with the proposed class definition in the Stipulation, for the purposes of settlement only, the Action preliminarily shall

be maintained as a non-opt-out class action pursuant to Court of Chancery Rules 23(a), 23(b)(1), and 23(b)(2), on behalf of the following class (the “Class”):

All record holders and beneficial owners of Agiliti stock whose shares were exchanged for or who had the right to receive \$10.00 per share in cash (the “Merger Consideration”) in exchange for their Agiliti stock in connection with the transaction (the “Merger”) with THL that closed on May 7, 2024 (the “Closing”), including their heirs, successors in interest, successors, transferees, and assigns.

Excluded from the Class are (i) Defendants and Agiliti; (ii) any person who was an officer or director of Agiliti at the time of the Closing; (iii) the members of the Immediate Families of any of the foregoing (as applicable); (iv) any entity in which any of the foregoing has a controlling interest; (v) any of the foregoing’s respective parents or subsidiaries or general partners and any trusts, estates, entities, or accounts that held Agiliti shares for the benefit of any of the foregoing; and (vi) the heirs, successors, or assignees of any of the foregoing.

4. For purposes of the Settlement only, the Court preliminarily finds that:

(a) the Class Members are so numerous that their joinder in the Action would be impracticable; (b) there are questions of law and fact common to the Class; (c) Plaintiff’s claims are typical of the claims of the other Class Members; (d) in connection with the prosecution of the Action and the Settlement, Plaintiff and Plaintiff’s Counsel have and will fairly and adequately represent and protect the interests of the Class; (e) the prosecution of separate actions by individual Class Members would create a risk of inconsistent adjudications that would establish incompatible standards of conduct for Defendants and, as a practical matter, the disposition of the Action would influence the disposition of any pending or future identical suits, actions, or proceedings brought by other Class Members; and (f)

Defendants are alleged to have acted or refused to act on grounds generally applicable to the Class, thereby making appropriate final injunctive relief or corresponding declaratory relief with respect to the Class as a whole.

5. The Court provisionally appoints Plaintiff as representative for the Class and Block & Leviton LLP and Elsberg, Baker & Maruri PLLC as counsel for the Class.

6. **Settlement Hearing:** The Court will hold a Settlement Hearing (the “Settlement Hearing”) on _____, 2026 at __:___.m., at the Court of Chancery of the State of Delaware, Leonard L. Williams Justice Center, 500 North King Street, Wilmington, Delaware 19801, or via a remote proceeding such as Zoom or by telephone, to, among other things:

(a) certify the Settlement Class and appoint Plaintiff as Settlement Class representative and Plaintiff’s Counsel as Settlement Class counsel for Settlement purposes;

(b) determine whether the proposed Settlement on the terms and conditions provided for in the Stipulation is fair, reasonable, and adequate to the Class, and should be approved by the Court;

(c) determine whether a Judgment substantially in the form attached as **Exhibit D** to the Stipulation should be entered dismissing the Action with prejudice against Defendants;

(d) determine whether the proposed Plan of Allocation of the Net Settlement Fund is fair and reasonable, and should therefore be approved;

(e) determine whether the application by Plaintiff's Counsel for an award of attorneys' fees and litigation expenses ("Fee and Expense Award"), and any incentive award to Plaintiff to be paid solely from any Fee and Expense Award, should be approved;

(f) hear and determine any objections to the Settlement or Plaintiff's Counsel's application for an award of attorneys' fees and litigation expenses and any incentive award to Plaintiff; and

(g) consider any other matters that may properly be brought before the Court in connection with the Settlement. Notice of the Settlement and the Settlement Hearing shall be given to Class Members as set forth in Paragraph 8 of this Order.

7. The Court may adjourn the Settlement Hearing without further notice to the Class and may approve the proposed Settlement with such modifications as the Settling Parties may agree to, if appropriate, without further notice to the Class.

8. **Retention of Settlement Administrator and Manner of Notice:** Plaintiff's Counsel are hereby authorized to retain A.B. Data as the settlement administrator (the "Settlement Administrator") to provide notice to the Class and

administer the Settlement, including the distribution of the Net Settlement Fund.

Notice of the Settlement and the Settlement Hearing shall be given as follows:

(a) To the extent not already provided, Agiliti and/or Defendants (as specified in the Stipulation) shall use reasonable best efforts to provide or cause to be provided to Plaintiff's Counsel or the Settlement Administrator the Class Member Records and Merger Records, as outlined under Paragraph 2(b) of the Stipulation;

(b) no less than sixty (60) calendar days prior to the Settlement Hearing (the "Notice Date"), the Settlement Administrator shall cause a copy of the Long-Form Notice, substantially in the form attached to the Stipulation as **Exhibit B**, to be mailed by U.S. first-class mail to potential Class Members at the addresses set forth in the Class Member Records or who otherwise may be identified through further reasonable effort;

(c) not later than the Notice Date, the Settlement Administrator shall post a copy of the Long-Form Notice on the website established for the Settlement;

(d) not later than ten (10) business days after the Notice Date, the Settlement Administrator shall cause the Publication Notice, substantially in the form attached to the Stipulation as **Exhibit C**, to be published once in *Investor's Business Daily* and to be transmitted once over the *PR Newswire*; and

(e) not later than ten (10) business days prior to the Settlement Hearing, Plaintiff's Counsel shall serve on Defendants' Counsel and file with the

Court proof, by affidavit or declaration, of compliance with Paragraph 8(b)-(d) above.

9. **Approval of Form and Content of Notice:** The Court (a) approves, as to form and content, the Long-Form Notice, attached to the Stipulation as **Exhibit B**, and the Publication Notice, attached to the Stipulation as **Exhibit C**, and (b) finds that the mailing of the Long-Form Notice, and publication of the Publication Notice in the manner and form set forth in Paragraph 8 of this Order: (i) are the best notice practicable under the circumstances; (ii) constitute notice that is reasonably calculated, under the circumstances, to apprise Class Members of the pendency of the Action, of the effect of the proposed Settlement (including the releases to be provided thereunder), of the Proposed Plan of Allocation, of Plaintiff's Counsel's application for an award of attorneys' fees and litigation expenses, and of their right to object to the Settlement and/or their right to appear at the Settlement Hearing; (iii) constitute due, adequate, and sufficient notice to all persons and entities entitled to receive notice of the proposed Settlement; and (iv) satisfy the requirements of Court of Chancery Rule 23, the United States Constitution (including the Due Process Clause), and all other applicable law and rules. The date and time of the Settlement Hearing shall be included in the Long-Form Notice and Publication Notice before they are mailed and published, respectively.

10. **Nominees Procedures:** Brokers and other nominees that held shares of Agiliti common stock as record holders for the benefit of another person or entity shall either (a) within five (5) business days of receipt of the Long-Form Notice, request from the Settlement Administrator sufficient copies of the Long-Form Notice to forward to all such beneficial owners and within five (5) business days of receipt of those Long-Form Notices forward them to all such beneficial owners; or (b) within five (5) business days of receipt of the Long-Form Notice, send a list of the names, addresses, and, if available, email addresses, of all such beneficial owners to the Settlement Administrator, in which event the Settlement Administrator shall promptly mail or email the Long-Form Notice to such beneficial owners. Upon full compliance with this Order, such nominees may seek reimbursement of their reasonable expenses actually incurred in complying with this Order by providing the Settlement Administrator with proper documentation supporting the expenses for which reimbursement is sought. Such properly documented expenses incurred by nominees in compliance with the terms of this Order shall be paid from the Settlement Fund, with any disputes as to the reasonableness or documentation of expenses incurred subject to review by the Court.

11. Brokers and other nominees that hold securities in their name on behalf of a beneficial owner are hereby ordered to provide information deemed necessary by the Settlement Administrator to assist eligible Class Members in connection with

determining their entitlement to the Net Settlement Fund and to distribute the Net Settlement Fund consistent with the terms of the Plan of Allocation (or such other plan of allocation approved by the Court).

12. **Appearance at Settlement Hearing and Objections:** Unless the Court orders otherwise, any Class Member may enter an appearance in the Action, at his, her, or its own expense, individually or through counsel of his, her, or its own choice, by filing with the Register in Chancery and delivering a notice of appearance to representative counsel for Plaintiff and Defendants, at the addresses set forth in Paragraph 13 below, such that it is received no later than fifteen (15) business days prior to the Settlement Hearing, or as the Court may otherwise direct. Any Class Member who does not enter an appearance will be represented by Plaintiff's Counsel and shall be deemed to have waived and forfeited any and all rights he, she, or it may otherwise have to appear separately at the Settlement Hearing.

13. Any Class Member may file a written objection to the proposed Settlement, Plan of Allocation, and/or Plaintiff's Counsel's application for an award of attorneys' fees and litigation expenses, and appear and show cause, if he, she, or it has any cause why the proposed Settlement, Plan of Allocation, and/or the application for attorneys' fees and litigation expenses should not be approved; *provided, however*, that, unless otherwise directed by the Court for good cause shown, no Class Member shall be heard or entitled to contest the approval of the

terms and conditions of the proposed Settlement and/or the application for attorneys' fees and litigation expenses, unless that person or entity has filed a written objection with the Register in Chancery and served copies of such objection on Representative Plaintiff's Counsel and Representative Defendants' Counsel at the addresses set forth below such that they are received no later than ten (10) business days prior to the Settlement Hearing.

Representative Plaintiff's Counsel

BLOCK & LEVITON LLP
Attn: Kimberly A. Evans
222 Delaware Ave., Suite 1120
Wilmington, DE 19801
kim@blockleviton.com

**ELSBERG, BAKER & MARURI
PLLC**

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350 Fifth Avenue, 38th Floor
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Representative Defendants' Counsel

KELLOGG, HANSEN, TODD, FIGEL
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ROSS ARONSTAM & MORITZ
Attn: David Ross, Roger Stronach
1313 North Market Street, Suite 1001
Wilmington, DE 19801
dross@ramllp.com
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WEIL, GOTSHAL & MANGES LLP
Attn: John Neuwirth, Stefania Venezia
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john.neuwirth@weil.com
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RICHARDS LAYTON & FINGER PA
Attn: Raymond DiCamillo, Kevin
Gallagher, Kevin Kidwell

920 North King Street
Wilmington, DE 19801
dicamillo@rlf.com
gallagher@rlf.com
kidwell@rlf.com

Counsel for the Settling Parties are directed to promptly furnish each other with copies of any and all objections that might come into their possession.

14. Any objections, filings, and other submissions by the objecting Class Member: (a) must state the name, address, and telephone number of the person or entity objecting and, if represented by counsel, the name, address, and telephone number of his, her, or its counsel; (b) must be signed by the objector; (c) must contain a written, specific statement of the Class Member's objection or objections, and the specific reasons for each objection, including any legal and evidentiary support the Class Member wishes to bring to the Court's attention; (d) must state the objection is being filed with respect to "*In re Agiliti, Inc. Stockholder Litigation*, C.A. No. 2024-1247-MTZ"; and (e) must include documentation sufficient to prove that the objector is a member of the Class. Documentation establishing membership in the Class must consist of copies of monthly brokerage account statements or an authorized statement from the objector's broker containing the transactional and holding information found in an account statement.

15. Unless the Court orders otherwise, any Class Member who or which does not make his, her, or its objection in the manner provided herein shall (a) be

deemed to have waived and forfeited his, her, or its right to object to any aspect of the proposed Settlement, Plan of Allocation, or Plaintiff's Counsel's application for an award of attorneys' fees and litigation expenses; (b) be forever barred and foreclosed from objecting to the fairness, reasonableness, or adequacy of the Settlement, the Judgment to be entered approving the Settlement, the Plan of Allocation, or the attorneys' fees and litigation expenses requested or awarded; and (c) be deemed to have waived and forever barred and foreclosed from being heard, in this or any other proceeding, with respect to any matters concerning the Settlement, the Plan of Allocation, or the requested or awarded attorneys' fees and litigation expenses.

16. **Stay and Temporary Injunction:** Until otherwise ordered by the Court, the Court hereby stays all of the Settling Parties' proceedings in the Action other than proceedings necessary to carry out or enforce the terms and conditions of the Stipulation. Pending final determination by the Court of whether the Settlement should be approved, the Court bars and enjoins Plaintiff, and all other members of the Class, from instituting, commencing, or prosecuting any and all of the Released Plaintiff's Claims against any and all of the Released Defendant Parties, provided that this Order shall not stay proceedings in the Appraisal Action or bar or enjoin petitioners in the Appraisal Action from prosecuting their claims.

17. **Settlement Fund:** The Settlement Fund and the Account shall be deemed and considered to be *in custodia legis* of the Court and shall remain subject to the exclusive jurisdiction of the Court, until such time as the Settlement Fund shall be distributed pursuant to the Stipulation and/or further order(s) of the Court.

18. **Notice and Administrative Costs:** All Notice and Administrative Costs shall be paid as set forth in the Stipulation without further order of the Court.

19. **Taxes:** Plaintiff's Counsel are authorized and directed to prepare any tax returns and any other tax reporting form for or in respect of the Settlement Fund, to pay from the Settlement Fund any Taxes owed with respect to the Settlement Fund, and to otherwise perform all obligations with respect to Taxes and any reporting or filings in respect thereof without further order of the Court in a manner consistent with the provisions of the Stipulation.

20. **Effectiveness of Judgment:** If the Settlement is approved by the Court following the Settlement Hearing, the Court shall enter the Judgment substantially in the form attached to the Stipulation as **Exhibit D**. The effectiveness of the Judgment shall not be conditioned upon the approval of an award of attorneys' fees, costs, and/or expenses, either at all or in any particular amount, by the Court.

21. **Termination of Settlement:** If the Settlement is terminated as provided in the Stipulation, this Order shall be vacated, rendered null and void, and be of no further force and effect, except as otherwise provided by the Stipulation,

and this Order shall be without prejudice to the rights of Plaintiff, the other Class Members, and Defendants, and Plaintiff and Defendants shall revert to their respective positions in the Action immediately before February 27, 2026, as provided in the Stipulation; Plaintiff and Defendants shall meet and confer regarding a new case schedule in good faith; Plaintiff and Defendants shall proceed as if the Stipulation had not been executed and the related orders had not been entered; all of their respective claims and defenses as to any issue shall be preserved without prejudice; and any cash amounts in the Settlement Fund (less any Taxes paid, due, or owing with respect to the Settlement Fund and less any Notice Costs and Administrative Costs actually incurred, paid, or payable) shall be returned.

22. **Supporting Papers:** Plaintiff's Counsel shall file and serve the opening brief in support of the proposed Settlement, Plan of Allocation, and Plaintiff's Counsel's application for an award of attorneys' fees and litigation expenses no later than thirty (30) business days prior to the Settlement Hearing. If the brief is filed as a Confidential Filing, the parties shall use reasonable best efforts to file a public version of the brief within two (2) business days of the initial Confidential Filing. Any objections to the Settlement, Plan of Allocation, and/or the application for an award of attorneys' fees and litigation expense and/or incentive award shall be filed and served no later than fifteen (15) business days prior to the

Settlement Hearing. If reply papers are necessary, they are to be filed and served no later than five (5) business days prior to the Settlement Hearing.

23. **Retention of Jurisdiction:** The Court retains exclusive jurisdiction to consider all further applications arising out of or connected with the proposed Settlement.

24. **No Admission:** The Settlement shall not be deemed to constitute an admission by any Defendant of any fault, liability, damages, or wrongdoing, nor shall it be offered by any person as evidence in any action or proceeding, except in connection with a proceeding to enforce the terms of this Settlement or to effectuate the releases and dismissal with prejudice contained therein.

Vice Chancellor Morgan T. Zurn

This document constitutes a ruling of the court and should be treated as such.

Court: DE Court of Chancery Civil Action

Judge: Morgan Zurn

**File & Serve
Transaction ID:** 79496047

Current Date: Jun 02, 2026

Case Number: 2024-1247-MTZ

Case Name: CONS w/ 2024-0601, 2024-1248, 2024-1249, and 2024-1251; CONF - In Re Agiliti, Inc.
Stockholder Litigation

Court Authorizer: Morgan Zurn

Court Authorizer

Comments:

6. The Court will hold a Settlement Hearing (the "Settlement Hearing") on Thursday, September 17, 2026 at 11:00 a.m., at the Court of Chancery of the State of Delaware, Leonard L. Williams Justice Center, 500 North King Street, Wilmington, Delaware 19801, Courtroom 12B.

/s/ Judge Morgan Zurn